

**NOTICES ACCOMPANYING THE ELECTRONIC PROSPECTUS OF SMR
TECHNOLOGIES BERHAD (“SMRT”) 22 FEBRUARY 2006**

(Unless, otherwise indicated, specified or defined in this notice, the definitions in this Prospectus shall apply throughout this notice)

1. Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad (“Bursa Securities”) website at www.bursamalaysia.com (Website)

2. Availability and Location of Paper/ Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the issuer of the Initial Public Offerings (“Issuer”), the Adviser or the Issuing House. Alternatively, the applicant may obtain a copy of the Prospectus from participating organizations of Bursa Malaysia Securities Berhad, members of the Association of Banks in Malaysia and members of the Association of Merchant Banks in Malaysia, as more particularly set out in the Prospectus.

3. Non-availability of the Electronic Application Form

The applicant should note that the Issuer does not provide any electronic application form services for this application through internet. The applicant should refer to the relevant sections of the Prospectus for the procedures of the applications.

4. Jurisdictional Disclaimer

The distribution of the electronic Prospectus and the sale of any part of the public issue shares are subject to Malaysian law and Bursa Malaysia Securities Berhad and the Issuer take no responsibility for the distribution of the electronic Prospectus and/or sale of any part of the public issue shares outside Malaysia, which maybe restricted by law in other jurisdictions except Malaysia. The electronic Prospectus does not constitute and may not be used as an offer to sell or an invitation of an offer to buy any of the public issue shares to any person outside Malaysia or in any jurisdiction in which such offer or invitation is not authorized or lawful or to any person to whom it is unlawful to make such offer or invitation. SMRT takes no responsibility whatsoever for the distribution of this electronic Prospectus or for the sale of the public issue shares outside Malaysia.

5. Close of Application

The share application shall close at 5.00 pm on 1 March 2006 or such further period or periods as the directors and/or promoters of the Company together with the Underwriter in their absolute discretion may mutually decide.

No share application or subscription monies can be accepted once the Initial Public Offerings closes. No shares of the Company will be issued or allotted on the basis of this prospectus later than twelve (12) months after the date of issue of the prospectus.

The electronic Prospectus made available on the website after the close of the share application period is made available solely for informational and archiving purposes.

6. The Person Responsible for the Internet Site in which the Electronic Prospectus are Posted

The electronic Prospectus which is accessible at www.bursamalaysia.com (“the Website”) is owned by Bursa Malaysia Berhad. Users’ access to the Website, and use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the electronic Prospectus as provided by the Issuer to Bursa Malaysia Securities Berhad are for informative and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.